

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy): 30 September 2	2012					
To: Hong Kong Exchanges and Cl	learing Limited						
Name of Issuer Ch	ina South City Holdings L	imited					
Date Submitted 8 0	October 2012						
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>1668</u> D	escription : Ordinary	Shares					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding mon	th <u>30,000,000,000</u>	0.01	300,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	30,000,000,000	0.01	300,000,000				
(2) Stock code :D	escription:						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mon	th						
Increase/(decrease)							
Balance at close of the month							

Stock code :Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,053,564,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	<u>N/A</u>
Balance at close of the month	6,053,564,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share Options)	on Schemes of	the Issuer)				
Particulars of share option scheme including EGM approval date	N	Iovement du	ring the month	L	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	_	as at close of the month
Share Option Scheme (4 Sept 2009)						
1. exercise price at HK\$1.29 per share ordinary shares (Grant date:11/4/2011)	0	0	0	8,800,000	0	129,700,000
(Note 1)						
2. exercise price at HK\$1.15 per share ordinary shares (Grant date: 27/06/2012)	0	,	0 () (0	55,435,000
(Note 1)						
		To	•	nary shares) ence shares) Other class)	0 0	
Total funds raised during the mor	nth from exerci	se of 0				•

Warrants to Issue Shares of the Is	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u>-</u> -				
	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	-				
	-				
	·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3.	-				
-	-				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4.	-				
-	-				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
	Tota		nary shares) <u>0</u>		_
			ence shares) 0		_
		(Other class) 0		_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	Пони	шошп	montin		
	_					
	_					
						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	_					
	_					
	_					
Stock code (if listed)		 -				-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		,				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
	_					
	_					
Stock code (if listed)		·-				
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(
4.	(/ /)					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	(/ /)					
	<i></i>		Total C. (Ordin	ence shares) $\frac{0}{0}$		_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man	under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	mereto	as at close of the month
II a	Pre-IPO Share Option Agreements (4 / 9 / 2009)		
	The It of Share Option rigide ments (47) 7 2007)		
1.	Share Option Agreements dated 31/7/2008 entered into by each of Cheng Chung Hing and Leung Moon Lam with the Company for the purpose of formalizing all previous share option arrangements, details of which are set out in the prospectus of the Company dated 17/9/2009.		
	On 24 August 2012, Mr. Cheng Chung Hing has exercised his right to subscribe for 66,000,000 option shares of the Company		
	On 30 September 2012, the 66,000,000 share options granted to Mr. Leung Moon Lam under this Pre-IPO Share Option Agreement has lapsed.		
	Ordinary shares (Note 1)	0	0
2.			
	(/ /) shares (<i>Note 1</i>)		
3.			
	(/ /) shares (<i>Note 1</i>)		
		_	
	Total D. (Ordinary shares)	0	
	(Preference shares)	0	
	(Other class)	U	

Type of Issue Class of shares issue (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issue (note 1) Class of shares issue (note 1) Class of shares issue (note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /) (/ /)	
1. Rights issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issue (Note 1) 2. Open offer At price: State Issue and allotment	(/ /) (/ /)	
Class of shares issue Class of shares issue (Note 1) 2. Open offer At price State Issue and allotment	aable)	
Class of shares issu (Note 1) 2. Open offer At price State Issue and allotment	aable		
(Note 1) 2 Open offer At price State Issue and allotment	(/ /		
(Note 1) 2 Open offer At price State Issue and allotment	(/ /	_	
)	
)	,	
EGM approval date: (dd/mm/yyyy)	(/ /)	
Class of shares issu (Note 1)	ıable		
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)	(/ /)	
EGM approval date: (dd/mm/yyyy)	(/ /)	
Class of shares issu (Note 1)	nable		
4. Bonus issue Issue and allotment date: (dd/mm/yyyy)	(/ /)	
EGM approval date: (dd/mm/yyyy)	(/ /)	

For Main Board and GEM listed issuers

	Type of Issue	1	·OI	iviai	п Боаг	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	_				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

					T OI HAM	<u>Bour</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
	Type of Issue							close of the month
				Class of shares issuable (Note 1)	e			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	s			
10.	Other	At price : HK\$	N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Total E.	Ordinary s	shares) 0	
					reference s (Other	shares	0	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0			
	(2)	0			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	·	0			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	0				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
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Submitted by: TSE Man Yu
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.